

August 28, 2025

Appointment of an independent expert in the context of the proposed simplified takeover bid for Cogelec shares

Following the signing, on 31 July 2025, of an acquisition contract between Legrand France, a subsidiary of Legrand, on the one hand, and the managers of the Cogelec Group and Raise Investissement, partners of Cogelec Développement, on the other hand, relating to the acquisition of all the shares of Cogelec Développement¹ on the basis of a price of 29 euros per Cogelec share (coupon 2024 detached), which would be followed by the mandatory filing of a simplified takeover bid (the "OPAS") in with a view to acquiring the balance of the shares of Cogelec (the "Company"), Cogelec announces today, on the basis of the provisions of Article 261-1 I, 2° and 4° and Article 261-1 II of the General Regulation of the Autorité des Marchés Financiers (the "AMF"), the appointment of the firm Crowe HAF, represented by Messrs Olivier Grivillers and Maxime Hazim (16 rue Camille Pelletan, 92300 Levallois-Perret – + 33 (0)1 41 05 98 40 – olivier.grivillers@crowe-haf.fr, maxime.hazim@crowe-haf.fr), as independent expert in order to establish a report on the financial conditions of the OPAS, which will be followed, if necessary, by a mandatory withdrawal if the regulatory conditions are met.

The appointment of Crowe HAF as an independent expert was made by decision of the Board of Directors of Cogelec and on the recommendation of the ad hoc committee (which is composed of three directors, namely Mrs. Dominique Druon and Brigitte Geny, independent directors, as well as Mr. Roger Leclerc).

Crowe HAF will intervene on the basis of the provisions of Article 261-1 I and II of the AMF General Regulation, under the conditions referred to in AMF Instruction DOC-2006-08 and AMF Recommendation DOC-2006-15.

The Board of Directors of Cogelec will issue a reasoned opinion on the OPAS project and its consequences for the Company, its shareholders and its employees, after having read the report of the independent expert on the financial conditions of the OPAS project, the conclusion of which will be presented in the form of a certificate of fairness from the independent expert.

The report of the independent expert and the reasoned opinion of Cogelec's Board of Directors will be made public as part of the draft response note prepared by the Company, the filing of which with the AMF will be the subject of a press release by the Company.

ABOUT COGELEC

COGELEC is a French specialist in access control in housing. As early as 2007, COGELEC created the first global wireless intercom subscription offer under the Intratone brand. Based on an indirect distribution model combined with a very close relationship with social landlords and trustees, COGELEC is now present in 6 countries in Europe and the Intratone brand has more than 2.6 million subscribers. COGELEC is listed on Euronext Growth Paris and is part of the Growth AllShare, Tech Croissance and PEA-PME 150 indices. For more information: www.cogelec.fr

¹ The latter indirectly holds 5,347,065 Cogelec shares, representing a total of 60.09% of the share capital and 78.39% of the voting rights of Cogelec.



PRESS RELEASE

FINANCIAL COMMUNICATION & INVESTOR RELATIONS (COGELEC)

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